

SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION

In an effort to provide investors with additional information regarding the company's financial results as determined by generally accepted accounting principles ("GAAP"), McKesson Corporation (the "Company" or "we") also presents the following non-GAAP measures in this press release. The Company believes the presentation of non-GAAP measures provides useful supplemental information to investors with regard to its core operating performance, as well as assists with the comparison of its past financial performance to the Company's future financial results. Moreover, the Company believes that the presentation of non-GAAP measures assists investors' ability to compare its financial results to those of other companies in the same industry. However, the Company's non-GAAP measures used in the press tables may be defined and calculated differently by other companies in the same industry.

- **Adjusted Earnings (Non-GAAP):** We define Adjusted Earnings as GAAP income from continuing operations, excluding amortization of acquisition-related intangible assets, acquisition expenses and related adjustments, certain claim and litigation reserve adjustments and Last-In-First-Out ("LIFO") inventory-related adjustments, as well as the related income tax effects. The Company evaluates its definition of Adjusted Earnings on a periodic basis and updates the definition from time to time. The evaluation considers both the quantitative and qualitative aspect of the Company's presentation of Adjusted Earnings. A reconciliation of McKesson's GAAP financial results to Adjusted Earnings (Non-GAAP) is provided in Exhibit I and II included in this file.

Amortization of acquisition-related intangibles - Amortization expense of acquired intangible assets purchased in connection with business acquisitions by the Company.

Acquisition expenses and related adjustments - Transaction and integration expenses that are directly related to business acquisitions by the Company. Examples include transaction closing costs, professional service fees, restructuring or severance charges, retention payments, employee relocation expenses, facility or other exit-related expenses, recoveries of acquisition-related expenses or post-closing expenses, bridge loan fees, gains or losses related to foreign currency contracts, and gains or losses on business combinations.

Claim and litigation reserve adjustments - Adjustments to the Company's reserves, including accrued interest, for estimated probable losses for its Controlled Substance Distribution Claims and the Average Wholesale Price litigation matters, as such terms are defined in the Company's Annual Report on Form 10-K for the fiscal year ended March 31, 2016.

LIFO-related adjustments - Last-In-First-Out ("LIFO") inventory-related adjustments.

Income taxes on Adjusted Earnings are calculated in accordance with Accounting Standards Codification ("ASC") 740, "Income Taxes," which is the same accounting principle used by the Company when presenting its GAAP financial results.

- **Constant Currency (Non-GAAP):** To present our financial results on a constant currency basis, we convert current year period results of our operations in foreign countries, which are recorded in local currencies, into U.S. dollars by applying the average foreign currency exchange rates of the comparable prior year period. To present Adjusted Earnings per diluted share on a constant currency basis, we estimate the impact of foreign currency rate fluctuations on the Company's noncontrolling interests and adjusted income tax expense, which may vary from quarter to quarter. The supplemental constant currency information of the Company's GAAP financial results and Adjusted Earnings (Non-GAAP) is provided in Schedule 3 of the financial statement tables included with this release.

The Company internally uses non-GAAP financial measures in connection with its own financial planning and reporting processes. Specifically, Adjusted Earnings serves as one of the measures management utilizes when allocating resources, deploying capital and assessing business performance and employee incentive compensation. The Company conducts its business worldwide in local currencies, including Euro, British pound and Canadian dollar. As a result, the comparability of our results reported in U.S. dollars can be affected by changes in foreign currency exchange rates. We present constant currency information to provide a framework for assessing how our business performed excluding the estimated effect of foreign currency exchange rate fluctuations. Nonetheless, non-GAAP financial results and related measures disclosed by the Company should not be considered a substitute for, nor superior to, financial results and measures as determined or calculated in accordance with GAAP.

Euro to U.S. Dollar Average Foreign Exchange Rates by Quarter

Our international pharmaceutical distribution and services business reflects the results from Celesio AG ("Celesio"). Celesio independently reports its financial results in Euros. Our financial results for the fourth quarter and fiscal year 2016, as provided on a constant currency basis, exclude primarily the effects of the Euro to the U.S. dollar exchange rate fluctuations between the current periods and the comparable periods previously reported.

	Euro to \$1 U.S. Dollar *	
	Fiscal 2015	Fiscal 2016
First Quarter	1.37	1.10
Second Quarter	1.33	1.11
Third Quarter	1.25	1.09
Fourth Quarter	1.13	1.10

* Quarterly exchange rates are computed as a simple average using the average monthly Euro to U.S. dollar exchange rate as reported by the European Central Bank.

The Company is providing investors the following supplemental non-GAAP financial information:

Exhibit I: provides a reconciliation of certain income statement line items from the Company's GAAP consolidated financial results to Adjusted Earnings (Non-GAAP) for our quarterly and annual results of fiscal 2016 and 2015; and,

Exhibit II: provides a reconciliation of certain income statement line items from the Company's GAAP segment financial results to Adjusted Earnings (Non-GAAP) for our quarterly and annual results of fiscal 2016 and 2015. Additionally, this exhibit provides the constant currency information for our GAAP and Non-GAAP financial results for our quarterly and annual results of fiscal 2016.

The supplemental non-GAAP financial information should be read in conjunction with other financial information we previously published (including our quarterly press releases, our Quarterly Report on Form 10-Q and our Annual Report on Form 10-K).

McKESSON CORPORATION
RECONCILIATION OF GAAP OPERATING RESULTS TO ADJUSTED EARNINGS (NON-GAAP)
FISCAL 2016 AND 2015
(unaudited)
(in millions, except per share amounts)

	Quarter Ended June 30, 2015					
	As Reported (GAAP)	Amortization of Acquisition- Related Intangibles	Acquisition Expenses and Related Adjustments	Claim and Litigation Reserve Adjustments	LIFO-Related Adjustments	Adjusted Earnings (Non-GAAP)
Gross profit	\$ 2,848	\$ 1	\$ -	\$ -	\$ 91	\$ 2,940
Operating expenses	(1,917)	110	29	-	-	(1,778)
Other income, net	13	1	1	-	-	15
Interest expense	(89)	-	-	-	-	(89)
Income from continuing operations before income taxes	855	112	30	-	91	1,088
Income tax expense	(256)	(35)	(11)	-	(36)	(338)
Income from continuing operations after tax	599	77	19	-	55	750
Net income attributable to noncontrolling interests	(13)	-	-	-	-	(13)
Income from continuing operations, net of tax, attributable to McKesson Corporation	\$ 586	\$ 77	\$ 19	\$ -	\$ 55	\$ 737
Diluted earnings per common share from continuing operations, net of tax, attributable to McKesson Corporation ^(a)	\$ 2.50	\$ 0.32	\$ 0.08	\$ -	\$ 0.24	\$ 3.14
Diluted weighted average common shares	235	235	235	-	235	235

	Quarter Ended September 30, 2015					
	As Reported (GAAP)	Amortization of Acquisition- Related Intangibles	Acquisition Expenses and Related Adjustments	Claim and Litigation Reserve Adjustments	LIFO-Related Adjustments	Adjusted Earnings (Non-GAAP)
Gross profit	\$ 2,844	\$ 3	\$ -	\$ -	\$ 91	\$ 2,938
Operating expenses	(1,890)	106	33	-	-	(1,751)
Other income, net	17	-	-	-	-	17
Interest expense	(91)	-	-	-	-	(91)
Income from continuing operations before income taxes	880	109	33	-	91	1,113
Income tax expense	(244)	(35)	(10)	-	(35)	(324)
Income from continuing operations after tax	636	74	23	-	56	789
Net income attributable to noncontrolling interests	(13)	-	-	-	-	(13)
Income from continuing operations, net of tax, attributable to McKesson Corporation	\$ 623	\$ 74	\$ 23	\$ -	\$ 56	\$ 776
Diluted earnings per common share from continuing operations, net of tax, attributable to McKesson Corporation ^(a)	\$ 2.65	\$ 0.32	\$ 0.10	\$ -	\$ 0.24	\$ 3.31 ^(b)
Diluted weighted average common shares	235	235	235	-	235	235

	Quarter Ended December 31, 2015					
	As Reported (GAAP)	Amortization of Acquisition- Related Intangibles	Acquisition Expenses and Related Adjustments	Claim and Litigation Reserve Adjustments	LIFO-Related Adjustments	Adjusted Earnings (Non-GAAP)
Gross profit	\$ 2,872	\$ 1	\$ -	\$ -	\$ 33	\$ 2,906
Operating expenses	(1,952)	107	22	-	-	(1,823)
Other income, net	13	-	1	-	-	14
Interest expense	(87)	-	-	-	-	(87)
Income from continuing operations before income taxes	846	108	23	-	33	1,010
Income tax expense	(204)	(33)	(8)	-	(13)	(258)
Income from continuing operations after tax	642	75	15	-	20	752
Net income attributable to noncontrolling interests	(13)	-	-	-	-	(13)
Income from continuing operations, net of tax, attributable to McKesson Corporation	\$ 629	\$ 75	\$ 15	\$ -	\$ 20	\$ 739
Diluted earnings per common share from continuing operations, net of tax, attributable to McKesson Corporation ^(a)	\$ 2.71	\$ 0.32	\$ 0.07	\$ -	\$ 0.08	\$ 3.18 ^(c)
Diluted weighted average common shares	232	232	232	-	232	232

Quarter Ended March 31, 2016						
	As Reported (GAAP)	Amortization of Acquisition- Related Intangibles	Acquisition Expenses and Related Adjustments	Claim and Litigation Reserve Adjustments	LIFO-Related Adjustments	Adjusted Earnings (Non-GAAP)
Gross profit	\$ 2,852	\$ 2	\$ -	\$ -	\$ 29	\$ 2,883
Operating expenses	(1,909)	100	26	-	-	(1,783)
Restructuring charges	(203)	-	-	-	-	(203)
Other income, net	15	-	2	-	-	17
Interest expense	(86)	-	-	-	-	(86)
Income from continuing operations before income taxes	669	102	28	-	29	828
Income tax expense	(204)	(33)	(7)	-	(11)	(255)
Income from continuing operations after tax	465	69	21	-	18	573
Net income attributable to noncontrolling interests	(13)	-	-	-	-	(13)
Income from continuing operations, net of tax, attributable to McKesson Corporation	\$ 452	\$ 69	\$ 21	\$ -	\$ 18	\$ 560
Diluted earnings per common share from continuing operations, net of tax, attributable to McKesson Corporation ^(a)	\$ 1.97	\$ 0.31	\$ 0.09	\$ -	\$ 0.07	\$ 2.44 ^(d)
Diluted weighted average common shares	229	229	229	-	229	229

Year Ended March 31, 2016						
	As Reported (GAAP)	Amortization of Acquisition- Related Intangibles	Acquisition Expenses and Related Adjustments	Claim and Litigation Reserve Adjustments	LIFO-Related Adjustments	Adjusted Earnings (Non-GAAP)
Gross profit	\$ 11,416	\$ 7	\$ -	\$ -	\$ 244	\$ 11,667
Operating expenses	(7,668)	423	110	-	-	(7,135)
Restructuring charges	(203)	-	-	-	-	(203)
Other income, net	58	1	4	-	-	63
Interest expense	(353)	-	-	-	-	(353)
Income from continuing operations before income taxes	3,250	431	114	-	244	4,039
Income tax expense	(908)	(136)	(36)	-	(95)	(1,175)
Income from continuing operations after tax	2,342	295	78	-	149	2,864
Net income attributable to noncontrolling interests	(52)	-	-	-	-	(52)
Income from continuing operations, net of tax, attributable to McKesson Corporation	\$ 2,290	\$ 295	\$ 78	\$ -	\$ 149	\$ 2,812
Diluted earnings per common share from continuing operations, net of tax, attributable to McKesson Corporation ^(a)	\$ 9.84	\$ 1.27	\$ 0.34	\$ -	\$ 0.63	\$ 12.08 ^(e)
Diluted weighted average common shares	233	233	233	-	233	233

^(a) Certain computations may reflect rounding adjustments.

^(b) Adjusted Earnings per share on a Constant Currency basis for the second quarter of fiscal year 2016 was \$3.34 per diluted share, which excludes the foreign currency exchange effect of \$0.03 per diluted share.

^(c) Adjusted Earnings per share on a Constant Currency basis for the third quarter of fiscal year 2016 was \$3.21 per diluted share, which excludes the foreign currency exchange effect of \$0.03 per diluted share.

^(d) Adjusted Earnings per share on a Constant Currency basis for the fourth quarter of fiscal year 2016 was \$2.46 per diluted share, which excludes the foreign currency exchange effect of \$0.02 per diluted share.

^(e) Adjusted Earnings per share on a Constant Currency basis for fiscal year 2016 was \$12.21 per diluted share, which excludes the foreign currency exchange effect of \$0.13 per diluted share.

	Quarter Ended June 30, 2014					
	As Reported (GAAP)	Amortization of Acquisition- Related Intangibles	Acquisition Expenses and Related Adjustments	Claim and Litigation Reserve Adjustments	LIFO-Related Adjustments	Adjusted Earnings (Non-GAAP)
Gross profit	\$ 2,732	\$ 2	\$ -	\$ -	\$ 98	\$ 2,832
Operating expenses	(2,051)	126	49	-	-	(1,876)
Other income, net	19	1	-	-	-	20
Interest expense	(96)	-	-	-	-	(96)
Income from continuing operations before income taxes	604	129	49	-	98	880
Income tax expense	(185)	(41)	(15)	-	(38)	(279)
Income from continuing operations after tax	419	88	34	-	60	601
Net income attributable to noncontrolling interests	(8)	(11)	(4)	-	-	(23)
Income from continuing operations, net of tax, attributable to McKesson Corporation	\$ 411	\$ 77	\$ 30	\$ -	\$ 60	\$ 578
Diluted earnings per common share from continuing operations, net of tax, attributable to McKesson Corporation ^(a)	\$ 1.76	\$ 0.33	\$ 0.13	\$ -	\$ 0.25	\$ 2.47
Diluted weighted average common shares	235	235	235	-	235	235

	Quarter Ended September 30, 2014					
	As Reported (GAAP)	Amortization of Acquisition- Related Intangibles	Acquisition Expenses and Related Adjustments	Claim and Litigation Reserve Adjustments	LIFO-Related Adjustments	Adjusted Earnings (Non-GAAP)
Gross profit	\$ 2,864	\$ 3	\$ -	\$ -	\$ 94	\$ 2,961
Operating expenses	(2,077)	128	62	-	-	(1,887)
Other income, net	22	(1)	-	-	-	21
Interest expense	(95)	-	-	-	-	(95)
Income from continuing operations before income taxes	714	130	62	-	94	1,000
Income tax expense	(223)	(39)	(22)	-	(37)	(321)
Income from continuing operations after tax	491	91	40	-	57	679
Net income attributable to noncontrolling interests	(8)	(12)	(2)	-	-	(22)
Income from continuing operations, net of tax, attributable to McKesson Corporation	\$ 483	\$ 79	\$ 38	\$ -	\$ 57	\$ 657
Diluted earnings per common share from continuing operations, net of tax, attributable to McKesson Corporation ^(a)	\$ 2.05	\$ 0.33	\$ 0.16	\$ -	\$ 0.25	\$ 2.79
Diluted weighted average common shares	235	235	235	-	235	235

	Quarter Ended December 31, 2014					
	As Reported (GAAP)	Amortization of Acquisition- Related Intangibles	Acquisition Expenses and Related Adjustments	Claim and Litigation Reserve Adjustments	LIFO-Related Adjustments	Adjusted Earnings (Non-GAAP)
Gross profit	\$ 2,898	\$ 2	\$ 1	\$ -	\$ 95	\$ 2,996
Operating expenses	(2,098)	123	50	-	-	(1,925)
Other income, net	12	-	-	-	-	12
Interest expense	(93)	-	-	-	-	(93)
Income from continuing operations before income taxes	719	125	51	-	95	990
Income tax expense	(198)	(41)	(18)	-	(37)	(294)
Income from continuing operations after tax	521	84	33	-	58	696
Net income attributable to noncontrolling interests	(39)	23	6	-	-	(10)
Income from continuing operations, net of tax, attributable to McKesson Corporation	\$ 482	\$ 107	\$ 39	\$ -	\$ 58	\$ 686
Diluted earnings per common share from continuing operations, net of tax, attributable to McKesson Corporation ^(a)	\$ 2.04	\$ 0.45	\$ 0.17	\$ -	\$ 0.25	\$ 2.91
Diluted weighted average common shares	236	236	236	-	236	236

(a) Certain computations may reflect rounding adjustments.

	Quarter Ended March 31, 2015					
	As Reported (GAAP)	Amortization of Acquisition- Related Intangibles	Acquisition Expenses and Related Adjustments	Claim and Litigation Reserve Adjustments	LIFO-Related Adjustments	Adjusted Earnings (Non-GAAP)
Gross profit	\$ 2,917	\$ 2	\$ -	\$ -	\$ 50	\$ 2,969
Operating expenses	(2,217)	106	62	150	-	(1,899)
Other income, net	10	2	-	-	-	12
Interest expense	(90)	-	-	-	-	(90)
Income from continuing operations before income taxes	620	110	62	150	50	992
Income tax expense	(209)	(36)	(23)	-	(19)	(287)
Income from continuing operations after tax	411	74	39	150	31	705
Net income attributable to noncontrolling interests	(12)	-	-	-	-	(12)
Income from continuing operations, net of tax, attributable to McKesson Corporation	<u>\$ 399</u>	<u>\$ 74</u>	<u>\$ 39</u>	<u>\$ 150</u>	<u>\$ 31</u>	<u>\$ 693</u>
Diluted earnings per common share from continuing operations, net of tax, attributable to McKesson Corporation ^(a)	<u>\$ 1.69</u>	<u>\$ 0.31</u>	<u>\$ 0.17</u>	<u>\$ 0.64</u>	<u>\$ 0.13</u>	<u>\$ 2.94</u>
Diluted weighted average common shares	<u>236</u>	<u>236</u>	<u>236</u>	<u>236</u>	<u>236</u>	<u>236</u>

	Year Ended March 31, 2015					
	As Reported (GAAP)	Amortization of Acquisition- Related Intangibles	Acquisition Expenses and Related Adjustments	Claim and Litigation Reserve Adjustments	LIFO-Related Adjustments	Adjusted Earnings (Non-GAAP)
Gross profit	\$ 11,411	\$ 9	\$ 1	\$ -	\$ 337	\$ 11,758
Operating expenses	(8,443)	483	223	150	-	(7,587)
Other income, net	63	2	-	-	-	65
Interest expense	(374)	-	-	-	-	(374)
Income from continuing operations before income taxes	2,657	494	224	150	337	3,862
Income tax expense	(815)	(157)	(78)	-	(131)	(1,181)
Income from continuing operations after tax	1,842	337	146	150	206	2,681
Net income attributable to noncontrolling interests	(67)	-	-	-	-	(67)
Income from continuing operations, net of tax, attributable to McKesson Corporation	<u>\$ 1,775</u>	<u>\$ 337</u>	<u>\$ 146</u>	<u>\$ 150</u>	<u>\$ 206</u>	<u>\$ 2,614</u>
Diluted earnings per common share from continuing operations, net of tax, attributable to McKesson Corporation ^(a)	<u>\$ 7.54</u>	<u>\$ 1.43</u>	<u>\$ 0.63</u>	<u>\$ 0.64</u>	<u>\$ 0.87</u>	<u>\$ 11.11</u>
Diluted weighted average common shares	<u>235</u>	<u>235</u>	<u>235</u>	<u>235</u>	<u>235</u>	<u>235</u>

(a) Certain computations may reflect rounding adjustments.

McKESSON CORPORATION
RECONCILIATION OF GAAP SEGMENT FINANCIAL RESULTS TO ADJUSTED EARNINGS (NON-GAAP) AND CONSTANT CURRENCY INFORMATION (GAAP and NON-GAAP)
FISCAL 2016 AND 2015
(unaudited)
(in millions)

	Quarter Ended June 30, 2015			Quarter Ended June 30, 2015			Quarter Ended September 30, 2015			Quarter Ended September 30, 2015			Quarter Ended December 31, 2015			Quarter Ended December 31, 2015		
	As Reported (GAAP and Non-GAAP)			Constant Currency (GAAP and Non-GAAP)			As Reported (GAAP and Non-GAAP)			Constant Currency (GAAP and Non-GAAP)			As Reported (GAAP and Non-GAAP)			Constant Currency (GAAP and Non-GAAP)		
	As Reported (GAAP)	Adjustments	Adjusted Earnings (Non-GAAP)	As Reported (GAAP)	Adjusted Earnings (Non-GAAP)	As Reported (GAAP)	Adjustments	Adjusted Earnings (Non-GAAP)	As Reported (GAAP)	Adjusted Earnings (Non-GAAP)	As Reported (GAAP)	Adjustments	Adjusted Earnings (Non-GAAP)	As Reported (GAAP)	Adjustments	Adjusted Earnings (Non-GAAP)	As Reported (GAAP)	Adjusted Earnings (Non-GAAP)
REVENUES																		
Distribution Solutions																		
North America pharmaceutical distribution & services	\$ 39,532	\$ -	\$ 39,532	\$ 39,836	\$ 39,836	\$ 40,603	\$ -	\$ 40,603	\$ 41,045	\$ 41,045	\$ 39,615	\$ -	\$ 39,615	\$ 40,013	\$ 40,013	\$ 40,013	\$ 40,013	
International pharmaceutical distribution & services	5,838	-	5,838	7,011	7,011	5,866	-	5,866	6,816	6,816	6,022	-	6,022	6,714	6,714	6,714	6,714	
Medical-Surgical distribution & services	1,440	-	1,440	1,441	1,441	1,571	-	1,571	1,571	1,571	1,568	-	1,568	1,568	1,568	1,568	1,568	
Total Distribution Solutions	46,810	-	46,810	48,288	48,288	48,040	-	48,040	49,432	49,432	47,205	-	47,205	48,295	48,295	48,295	48,295	
Technology Solutions - Products and Services Revenues	736	-	736	739	739	721	-	721	724	724	694	-	694	697	697	697	697	
	<u>\$ 47,546</u>	<u>\$ -</u>	<u>\$ 47,546</u>	<u>\$ 49,027</u>	<u>\$ 49,027</u>	<u>\$ 48,761</u>	<u>\$ -</u>	<u>\$ 48,761</u>	<u>\$ 50,156</u>	<u>\$ 50,156</u>	<u>\$ 47,899</u>	<u>\$ -</u>	<u>\$ 47,899</u>	<u>\$ 48,992</u>	<u>\$ 48,992</u>	<u>\$ 48,992</u>	<u>\$ 48,992</u>	
GROSS PROFIT																		
Distribution Solutions	\$ 2,493	\$ 91	\$ 2,584	\$ 2,637	\$ 2,728	\$ 2,458	\$ 92	\$ 2,550	\$ 2,589	\$ 2,681	\$ 2,511	\$ 32	\$ 2,543	\$ 2,610	\$ 2,642	\$ 2,610	\$ 2,642	
Technology Solutions	355	1	356	355	356	386	2	388	383	385	361	2	363	358	360	358	360	
Gross profit	<u>\$ 2,848</u>	<u>\$ 92</u>	<u>\$ 2,940</u>	<u>\$ 2,992</u>	<u>\$ 3,084</u>	<u>\$ 2,844</u>	<u>\$ 94</u>	<u>\$ 2,938</u>	<u>\$ 2,972</u>	<u>\$ 3,066</u>	<u>\$ 2,872</u>	<u>\$ 34</u>	<u>\$ 2,906</u>	<u>\$ 2,968</u>	<u>\$ 3,002</u>	<u>\$ 2,968</u>	<u>\$ 3,002</u>	
OPERATING EXPENSES																		
Distribution Solutions	\$ (1,592)	\$ 130	\$ (1,462)	\$ (1,719)	\$ (1,579)	\$ (1,545)	\$ 130	\$ (1,415)	\$ (1,660)	\$ (1,522)	\$ (1,613)	\$ 119	\$ (1,494)	\$ (1,698)	\$ (1,573)	\$ (1,698)	\$ (1,573)	
Technology Solutions	(198)	8	(190)	(200)	(192)	(240)	9	(231)	(243)	(234)	(240)	9	(231)	(243)	(234)	(243)	(234)	
Corporate	(127)	1	(126)	(128)	(127)	(105)	-	(105)	(105)	(105)	(99)	1	(98)	(99)	(98)	(99)	(98)	
Operating expenses	<u>\$ (1,917)</u>	<u>\$ 139</u>	<u>\$ (1,778)</u>	<u>\$ (2,047)</u>	<u>\$ (1,898)</u>	<u>\$ (1,890)</u>	<u>\$ 139</u>	<u>\$ (1,751)</u>	<u>\$ (2,008)</u>	<u>\$ (1,861)</u>	<u>\$ (1,952)</u>	<u>\$ 129</u>	<u>\$ (1,823)</u>	<u>\$ (2,040)</u>	<u>\$ (1,905)</u>	<u>\$ (2,040)</u>	<u>\$ (1,905)</u>	
OTHER INCOME, NET																		
Distribution Solutions	\$ 9	\$ 2	\$ 11	\$ 11	\$ 13	\$ 13	\$ -	\$ 13	\$ 14	\$ 15	\$ 8	\$ 1	\$ 9	\$ 9	\$ 10	\$ 9	\$ 10	
Technology Solutions	1	-	1	1	1	-	-	-	-	-	1	-	1	1	1	1	1	
Corporate	3	-	3	3	3	4	-	4	4	4	4	-	4	4	4	4	4	
Other income, net	<u>\$ 13</u>	<u>\$ 2</u>	<u>\$ 15</u>	<u>\$ 15</u>	<u>\$ 17</u>	<u>\$ 17</u>	<u>\$ -</u>	<u>\$ 17</u>	<u>\$ 18</u>	<u>\$ 19</u>	<u>\$ 13</u>	<u>\$ 1</u>	<u>\$ 14</u>	<u>\$ 14</u>	<u>\$ 15</u>	<u>\$ 14</u>	<u>\$ 15</u>	
OPERATING PROFIT																		
Distribution Solutions	\$ 910	\$ 223	\$ 1,133	\$ 929	\$ 1,162	\$ 926	\$ 222	\$ 1,148	\$ 943	\$ 1,174	\$ 906	\$ 152	\$ 1,058	\$ 921	\$ 1,079	\$ 921	\$ 1,079	
Technology Solutions	158	9	167	156	165	146	11	157	140	151	122	11	133	116	127	116	127	
Operating profit	1,068	232	1,300	1,085	1,327	1,072	233	1,305	1,083	1,325	1,028	163	1,191	1,037	1,206	1,037	1,206	
Corporate	(124)	1	(123)	(125)	(124)	(101)	-	(101)	(101)	(101)	(95)	1	(94)	(95)	(94)	(95)	(94)	
Interest Expense	(89)	-	(89)	(92)	(92)	(91)	-	(91)	(93)	(93)	(87)	-	(87)	(88)	(88)	(88)	(88)	
Income from continuing operations before income taxes	<u>\$ 855</u>	<u>\$ 233</u>	<u>\$ 1,088</u>	<u>\$ 868</u>	<u>\$ 1,111</u>	<u>\$ 880</u>	<u>\$ 233</u>	<u>\$ 1,113</u>	<u>\$ 889</u>	<u>\$ 1,131</u>	<u>\$ 846</u>	<u>\$ 164</u>	<u>\$ 1,010</u>	<u>\$ 854</u>	<u>\$ 1,024</u>	<u>\$ 854</u>	<u>\$ 1,024</u>	
STATISTICS																		
Gross Profit margin																		
Distribution Solutions	5.33 %		5.52 %	5.46 %	5.65 %	5.12 %		5.31 %	5.24 %	5.42 %	5.32 %		5.39 %	5.40 %	5.47 %	5.40 %	5.47 %	
Technology Solutions	48.23		48.37	48.04	48.17	53.54		53.81	52.90	53.18	52.02		52.31	51.36	51.65	51.36	51.65	
Operating expenses as a % of revenues																		
Distribution Solutions	3.40		3.12	3.56	3.27	3.22		2.95	3.36	3.08	3.42		3.16	3.52	3.26	3.52	3.26	
Technology Solutions	26.90		25.82	27.06	25.98	33.29		32.04	33.56	32.32	34.58		33.29	34.86	33.57	34.86	33.57	
Operating profit as a % of revenues																		
Distribution Solutions	1.94		2.42	1.92	2.41	1.93		2.39	1.91	2.37	1.92		2.24	1.91	2.23	1.91	2.23	
Technology Solutions	21.47		22.69	21.11	22.33	20.25		21.78	19.34	20.86	17.58		19.16	16.64	18.22	16.64	18.22	

	Quarter Ended March 31, 2016			Quarter Ended March 31, 2016		Year Ended March 31, 2016			Year Ended March 31, 2016	
	As Reported (GAAP and Non-GAAP)			Constant Currency (GAAP and Non-GAAP)		As Reported (GAAP and Non-GAAP)			Constant Currency (GAAP and Non-GAAP)	
	As Reported (GAAP)	Adjustments	Adjusted Earnings (Non-GAAP)	As Reported (GAAP)	Adjusted Earnings (Non-GAAP)	As Reported (GAAP)	Adjustments	Adjusted Earnings (Non-GAAP)	As Reported (GAAP)	Adjusted Earnings (Non-GAAP)
REVENUES										
Distribution Solutions										
North America pharmaceutical distribution & services	\$ 38,719	\$ -	\$ 38,719	\$ 38,952	\$ 38,952	\$ 158,469	\$ -	\$ 158,469	\$ 159,846	\$ 159,846
International pharmaceutical distribution & services	5,771	-	5,771	5,980	5,980	23,497	-	23,497	26,521	26,521
Medical-Surgical distribution & services	1,454	-	1,454	1,454	1,454	6,033	-	6,033	6,034	6,034
Total Distribution Solutions	45,944	-	45,944	46,386	46,386	187,999	-	187,999	192,401	192,401
Technology Solutions - Products and Services	734	-	734	736	736	2,885	-	2,885	2,896	2,896
Revenues	\$ 46,678	\$ -	\$ 46,678	\$ 47,122	\$ 47,122	\$ 190,884	\$ -	\$ 190,884	\$ 195,297	\$ 195,297
GROSS PROFIT										
Distribution Solutions	\$ 2,486	\$ 30	\$ 2,516	\$ 2,534	\$ 2,564	\$ 9,948	\$ 245	\$ 10,193	\$ 10,370	\$ 10,615
Technology Solutions	366	1	367	364	365	1,468	6	1,474	1,460	1,466
Gross profit	\$ 2,852	\$ 31	\$ 2,883	\$ 2,898	\$ 2,929	\$ 11,416	\$ 251	\$ 11,667	\$ 11,830	\$ 12,081
OPERATING EXPENSES										
Distribution Solutions	\$ (1,686)	\$ 118	\$ (1,568)	\$ (1,729)	\$ (1,607)	\$ (6,436)	\$ 497	\$ (5,939)	\$ (6,806)	\$ (6,281)
Technology Solutions	(273)	8	(265)	(274)	(266)	(951)	34	(917)	(960)	(926)
Corporate	(153)	-	(153)	(153)	(153)	(484)	2	(482)	(485)	(483)
Operating expenses	\$ (2,112)	\$ 126	\$ (1,986)	\$ (2,156)	\$ (2,026)	\$ (7,871)	\$ 533	\$ (7,338)	\$ (8,251)	\$ (7,690)
OTHER INCOME, NET										
Distribution Solutions	\$ 11	\$ 2	\$ 13	\$ 11	\$ 13	\$ 41	\$ 5	\$ 46	\$ 45	\$ 51
Technology Solutions	-	-	-	-	-	2	-	2	2	2
Corporate	4	-	4	4	4	15	-	15	15	15
Other income, net	\$ 15	\$ 2	\$ 17	\$ 15	\$ 17	\$ 58	\$ 5	\$ 63	\$ 62	\$ 68
OPERATING PROFIT										
Distribution Solutions	\$ 811	\$ 150	\$ 961	\$ 816	\$ 970	\$ 3,553	\$ 747	\$ 4,300	\$ 3,609	\$ 4,385
Technology Solutions	93	9	102	90	99	519	40	559	502	542
Operating profit	904	159	1,063	906	1,069	4,072	787	4,859	4,111	4,927
Corporate	(149)	-	(149)	(149)	(149)	(469)	2	(467)	(470)	(468)
Interest Expense	(86)	-	(86)	(86)	(86)	(353)	-	(353)	(359)	(359)
Income from continuing operations before income taxes	\$ 669	\$ 159	\$ 828	\$ 671	\$ 834	\$ 3,250	\$ 789	\$ 4,039	\$ 3,282	\$ 4,100
STATISTICS										
Gross Profit margin										
Distribution Solutions	5.41 %		5.48 %	5.46 %	5.53 %	5.29 %		5.42 %	5.39 %	5.52 %
Technology Solutions	49.86		50.00	49.46	49.59	50.88		51.09	50.41	50.62
Operating expenses as a % of revenues										
Distribution Solutions	3.67		3.41	3.73	3.46	3.42		3.16	3.54	3.26
Technology Solutions	37.19		36.10	37.23	36.14	32.96		31.79	33.15	31.98
Operating profit as a % of revenues										
Distribution Solutions	1.77		2.09	1.76	2.09	1.89		2.29	1.88	2.28
Technology Solutions	12.67		13.90	12.23	13.45	17.99		19.38	17.33	18.72

	Quarter Ended June 30, 2014			Quarter Ended September 30, 2014			Quarter Ended December 31, 2014			Quarter Ended March 31, 2015			Year Ended March 31, 2015		
	As Reported (GAAP and Non-GAAP)			As Reported (GAAP and Non-GAAP)			As Reported (GAAP and Non-GAAP)			As Reported (GAAP and Non-GAAP)			As Reported (GAAP and Non-GAAP)		
	As Reported (GAAP)	Adjustments	Adjusted Earnings (Non-GAAP)	As Reported (GAAP)	Adjustments	Adjusted Earnings (Non-GAAP)	As Reported (GAAP)	Adjustments	Adjusted Earnings (Non-GAAP)	As Reported (GAAP)	Adjustments	Adjusted Earnings (Non-GAAP)	As Reported (GAAP)	Adjustments	Adjusted Earnings (Non-GAAP)
REVENUES															
Distribution Solutions															
North America pharmaceutical distribution & services	\$ 34,304	\$ -	\$ 34,304	\$ 35,147	\$ -	\$ 35,147	\$ 37,399	\$ -	\$ 37,399	\$ 36,861	\$ -	\$ 36,861	\$ 143,711	\$ -	\$ 143,711
International pharmaceutical distribution & services	7,025	-	7,025	6,714	-	6,714	6,767	-	6,767	5,852	-	5,852	26,358	-	26,358
Medical-Surgical distribution & services	1,379	-	1,379	1,529	-	1,529	1,563	-	1,563	1,436	-	1,436	5,907	-	5,907
Total Distribution Solutions	42,708	-	42,708	43,390	-	43,390	45,729	-	45,729	44,149	-	44,149	175,976	-	175,976
Technology Solutions - Products and Services															
Revenues	768	-	768	770	-	770	755	-	755	776	-	776	3,069	-	3,069
	\$ 43,476	\$ -	\$ 43,476	\$ 44,160	\$ -	\$ 44,160	\$ 46,484	\$ -	\$ 46,484	\$ 44,925	\$ -	\$ 44,925	\$ 179,045	\$ -	\$ 179,045
GROSS PROFIT															
Distribution Solutions	\$ 2,393	\$ 98	\$ 2,491	\$ 2,481	\$ 94	\$ 2,575	\$ 2,527	\$ 97	\$ 2,624	\$ 2,536	\$ 50	\$ 2,586	\$ 9,937	\$ 339	\$ 10,276
Technology Solutions	339	2	341	383	3	386	371	1	372	381	2	383	1,474	8	1,482
Gross profit	\$ 2,732	\$ 100	\$ 2,832	\$ 2,864	\$ 97	\$ 2,961	\$ 2,898	\$ 98	\$ 2,996	\$ 2,917	\$ 52	\$ 2,969	\$ 11,411	\$ 347	\$ 11,758
OPERATING EXPENSES															
Distribution Solutions	\$ (1,670)	\$ 158	\$ (1,512)	\$ (1,708)	\$ 176	\$ (1,532)	\$ (1,731)	\$ 161	\$ (1,570)	\$ (1,829)	\$ 308	\$ (1,521)	\$ (6,938)	\$ 803	\$ (6,135)
Technology Solutions	(271)	10	(261)	(260)	11	(249)	(260)	11	(249)	(248)	8	(240)	(1,039)	40	(999)
Corporate	(110)	7	(103)	(109)	3	(106)	(107)	1	(106)	(140)	2	(138)	(466)	13	(453)
Operating expenses	\$ (2,051)	\$ 175	\$ (1,876)	\$ (2,077)	\$ 190	\$ (1,887)	\$ (2,098)	\$ 173	\$ (1,925)	\$ (2,217)	\$ 318	\$ (1,899)	\$ (8,443)	\$ 856	\$ (7,587)
OTHER INCOME, NET															
Distribution Solutions	\$ 17	\$ 1	\$ 18	\$ 17	\$ (1)	\$ 16	\$ 7	\$ -	\$ 7	\$ 7	\$ 2	\$ 9	\$ 48	\$ 2	\$ 50
Technology Solutions	-	-	-	2	-	2	1	-	1	-	-	-	3	-	3
Corporate	2	-	2	3	-	3	4	-	4	3	-	3	12	-	12
Other income, net	\$ 19	\$ 1	\$ 20	\$ 22	\$ (1)	\$ 21	\$ 12	\$ -	\$ 12	\$ 10	\$ 2	\$ 12	\$ 63	\$ 2	\$ 65
OPERATING PROFIT															
Distribution Solutions	\$ 740	\$ 257	\$ 997	\$ 790	\$ 269	\$ 1,059	\$ 803	\$ 258	\$ 1,061	\$ 714	\$ 360	\$ 1,074	\$ 3,047	\$ 1,144	\$ 4,191
Technology Solutions	68	12	80	125	14	139	112	12	124	133	10	143	438	48	486
Operating profit	808	269	1,077	915	283	1,198	915	270	1,185	847	370	1,217	3,485	1,192	4,677
Corporate	(108)	7	(101)	(106)	3	(103)	(103)	1	(102)	(137)	2	(135)	(454)	13	(441)
Interest Expense	(96)	-	(96)	(95)	-	(95)	(93)	-	(93)	(90)	-	(90)	(374)	-	(374)
Income from continuing operations before income taxes	\$ 604	\$ 276	\$ 880	\$ 714	\$ 286	\$ 1,000	\$ 719	\$ 271	\$ 990	\$ 620	\$ 372	\$ 992	\$ 2,657	\$ 1,205	\$ 3,862
STATISTICS															
Gross Profit margin															
Distribution Solutions	5.60 %		5.83 %	5.72 %		5.93 %	5.53 %		5.74 %	5.74 %		5.86 %	5.65 %		5.84 %
Technology Solutions	44.14		44.40	49.74		50.13	49.14		49.27	49.10		49.36	48.03		48.29
Operating expenses as a % of revenues															
Distribution Solutions	3.91		3.54	3.94		3.53	3.79		3.43	4.14		3.45	3.94		3.49
Technology Solutions	35.29		33.98	33.77		32.34	34.44		32.98	31.96		30.93	33.85		32.55
Operating profit as a % of revenues															
Distribution Solutions	1.73		2.33	1.82		2.44	1.76		2.32	1.62		2.43	1.73		2.38
Technology Solutions	8.85		10.42	16.23		18.05	14.83		16.42	17.14		18.43	14.27		15.84